



## Initial Questionnaire ©

*Sometimes, it might be just a “hunch” that certain things could be improved. This questionnaire can assist with determining just that. It will help setting boundaries to define and tackle a particular issue at a time without dissipating energy.*

*Note:*

*Writing down your thoughts may help determining potential impact and whether investigating the issue is worth your while.*

<b>Name the issue.</b>  What appears to be the issue?	
<b>Determine who/what is affected.</b>  Why are they affected? What exactly affects them?	
<b>Name the goal.</b>  Where do you want to go from here? What would the ideal outcome look like?	
<b>Determine \$\$.</b>  How much should the return be? How much would I invest to get there?	
<b>Name the individual.</b>  Who could assist with resolving?	

*Your answers above should enable yourself to determine whether to take action and what that action should look like.*

*Not quite sure? Too busy? We are here to help. Simply return this questionnaire and we'll take it from there.*